Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

Form language
(•) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) U74899DL1984PLC019666

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) 31/03/2025

(c) *Type of Annual filing (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	SKYWAYS AIR SERVICES LTD	SKYWAYS AIR SERVICES LTD
Registered office address	RZ 128-129A, MAHIPALPUR EXTENSION NH-8,NA,NEW DELHI,Delhi,India,110037	RZ 128-129A, MAHIPALPUR EXTENSION NH-8,NA,NEW DELHI,Delhi,India,110037
Latitude details	28.54	28.54
Longitude details	77.12	77.12

(a) *Photograph of the registered office of the Company showing external building and name prominently visible PHOTO.jpeg

(b) *Permanent Account Number (PAN) of the company AA******5B

(c) *e-mail ID of the company *****shu.chhabra@skyways-group.com

(d) *Telephone number with STD code 01*******00

(e) Website: www.skyways-air.in

iv *Date of Incorporation (DD/MM/YYYY): 21/12/1984

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company): Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company): Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company): Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date): (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s): ( ) Yes (●) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent: 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67100DL2010PTC208725	MAASHITLA SECURITIES PRIVATE LIMITED	451, Krishna Apra Business Square Netaji Subhash Place, Pitampura, New Delhi,North West,Delhi,India,110034	INR000004370

ix * (a) Whether Annual General Meeting (AGM) held: (●) Yes ( ) No

(b) If yes, date of AGM (DD/MM/YYYY): 30/09/2025

(c) Due date of AGM (DD/MM/YYYY): 30/09/2025

(d) Whether any extension for AGM granted: ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension:

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY):

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	H	Transportation and storage	51	Air transport	98

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 29

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U63000DL2021PTC377266		FORIN CONTAINER LINE PRIVATE LIMITED	Subsidiary	82.27
2	U63030DL2021PTC379867		SLS ASAP TECH SYSTEMS PRIVATE LIMITED	Subsidiary	100
3	U64120DL2019PTC352410		SKART GLOBAL EXPRESS PRIVATE LIMITED	Subsidiary	95
4	U74140DL2015PTC276399		PHANTOM ROAD EXPRESS PRIVATE LIMITED	Subsidiary	100
5	U74999DL2017PTC319339		SURGEPORT LOGISTICS PRIVATE LIMITED	Subsidiary	76
6	U63010MH2004PTC145388		ODYSSEY LOGISTICS PRIVATE LIMITED	Subsidiary	51
7	U60210HR1999PTC055940		RAHAT CONTINENTAL PRIVATE LIMITED	Subsidiary	51

8	U63030DL2020PLC372878		BRACE PORT LOGISTICS LIMITED	Subsidiary	51.09
9	U74999DL2018PTC342341		SLS RETAIL SUPERMART PRIVATE LIMITED	Subsidiary	90
10	U63030DL2020PTC362667		SKYWAYS SLS LOGISTIK PRIVATE LIMITED	Subsidiary	100
11	U74899DL1993PTC056417		C T C AIR CARRIERS PRIVATE LIMITED	Subsidiary	51
12	U63030DL2021PTC379891		HUBLOAD SLS SERVICES PRIVATE LIMITED	Subsidiary	100
13	U74999DL2019PTC347122		SLS LOGISTIK ACADEMY PRIVATE LIMITED	Subsidiary	90
14	U50120DL2024PTC431063		CLOUDPORT LOGISTICS PRIVATE LIMITED	Subsidiary	90
15	U72300DL2004PTC128165		SGATE TECH SOLUTIONS PRIVATE LIMITED	Subsidiary	51
16		4030609357	SKYWAYS SLS LOGISTICS SERVICES COMPANY (SAUDI ARABIA)	Subsidiary	90
17		315850836	SKYWAYS SLS LOGISTIK CO.LTD (VIETNAM)	Subsidiary	70
18		2425390	BRACEPORT LOGISTICS L.L.C FZ	Subsidiary	51.09
19		11449877	RIV WORLDWIDE LIMITED	Subsidiary	51
20		972614	SKYWAYS SLS CARGO SERVICES LLC UAE	Subsidiary	90
21		E009172024442	SKYWAYS SLS LOGISTIK COMPANY LIMITED (THB)	Associate	49
22		C-136323/2017	SKYWAYS SLS FRUGAL (BD) PRIVATE LIMITED	Associate	40
23		84-4552013	BOLT FREIGHT INC	Subsidiary	51
24		3111456	SKYWAYS SLS LOGISTIK CO LTD (HONG KONG)	Subsidiary	100
25		HRB96557	SKYWAYS SLS LOGISTIK GMBH	Subsidiary	100

26		0450152645	ODYSSEY LOGISTICS USA LLC	Subsidiary	51
27		1000303058	Skyways SLS Logistik Co. Limited (Cambodia)	Subsidiary	70
28		16340548	Phantom Road Express Ltd (UK)	Subsidiary	51
29		NOT AVAILABLE	RIV Wordwide Inc. Canada	Subsidiary	51

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	162000000.00	112425918.00	112425918.00	112425918.00
Total amount of equity shares (in rupees)	1620000000.00	1124259180.00	1124259180.00	1124259180.00

Number of classes: 1

Class of shares: ORDINARY SHARES	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	162000000	112425918	112425918	112425918
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1620000000.00	1124259180.00	1124259180	1124259180

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference	0.00	0.00	0.00	0.00

shares (in rupees)				

Number of classes | 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	836480	9600000	10436480.00	104364800	104364800	
Increase during the year	0.00	102825918.00	102825918.00	1028259180.00	1028259180.00	677133912.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	93928320	93928320.00	939283200	939283200	
iv Private Placement/ Preferential allotment	0	8061118	8061118.00	80611180	80611180	677133912
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify CONVERTED IN TO DEMAT	0	836480	836480.00	8364800	8364800	
Decrease during the year	836480.00	0.00	836480.00	8364800.00	8364800.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify CONVERTED IN TO DEMAT	836480	0	836480.00	8364800	8364800	
At the end of the year	0.00	112425918.00	112425918.00	1124259180.00	1124259180.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE0PX301025

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers: 11

Attachments:

1. Details of shares/Debentures Transfers: Transfer Details.xlsm.xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year

Total				

(b) Partly convertible debentures

*Number of classes | 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover 13470499924.5

ii * Net worth of the Company 2263010490

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	92363604	82.16	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others				
	Total	92363604.00	82.16	0.00	0

Total number of shareholders (promoters) 2

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	16502926	14.68	0	0.00
	(ii) Non-resident Indian (NRI)	540426	0.48	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	531000	0.47	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	1737462	1.55	0	0.00
10	Others other	750500	0.67		
	Total	20062314.00	17.85	0.00	0

Total number of shareholders (other than promoters) 65

Total number of shareholders (Promoters + Public/Other than promoters) 67.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	19
2	Individual - Male	33
3	Individual - Transgender	0
4	Other than individuals	15
	Total	67.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company | 1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
SAINT CAPITAL FUND	Tri-Pro Fund Administrators, 504, Level 5, Maeva tower, Bank street, Cybercity, Ebene Republic of Mauritius	13/07/2018	Mauritius	531000	0.47

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	3	65
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	2	1	2	0	82.16	0
B Non-Promoter	3	0	3	0	10.56	0.00
i Non-Independent	3	0	3	0	10.56	0
ii Independent	0	0	0	0	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0

iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others						
Total	5	1	5	0	92.72	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date | 6

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
HIMANSHU CHHABRA	09018796	Whole-time director	5082096	
ROHIT SEHGAL	09018800	Whole-time director	5216096	
RAJIV GUL HARIRAMANI	09815311	Whole-time director	1569004	
HIMANSHU CHHABRA	ADZPC1926H	Company Secretary	0	
TARUN SHARMA	06501856	Whole-time director	38018004	
YASHPAL SHARMA	00520359	Managing Director	54345600	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year | 1

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
SUDERSHAN LAL SHARMA	00520332	Director	01/03/2025	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held | 6

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	30/09/2024	5	5	100
EXTRA ORDINARY GENERAL MEETING	24/05/2024	5	5	100
EXTRA ORDINARY GENERAL MEETING	14/06/2024	5	5	100
EXTRA ORDINARY GENERAL MEETING	31/12/2024	5	5	100
EXTRA ORDINARY GENERAL MEETING	13/01/2025	5	5	100
EXTRA ORDINARY GENERAL MEETING	29/03/2025	62	8	93.33

B BOARD MEETINGS

*Number of meetings held | 41

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	01/04/2024	6	6	100
2	18/04/2024	6	6	100
3	19/04/2024	6	6	100
4	01/05/2024	6	6	100
5	06/05/2024	6	6	100
6	16/05/2024	6	6	100
7	17/05/2024	6	6	100
8	20/05/2024	6	6	100
9	21/05/2024	6	6	100
10	30/05/2024	6	6	100

11	01/06/2024	6	6	100
12	29/06/2024	6	6	100
13	01/07/2024	6	6	100
14	23/07/2024	6	6	100
15	06/08/2024	6	6	100
16	19/08/2024	6	6	100
17	28/09/2024	6	6	100
18	01/10/2024	6	6	100
19	10/10/2024	6	6	100
20	30/10/2024	6	6	100
21	04/11/2024	6	6	100
22	26/11/2024	6	6	100
23	17/12/2024	6	6	100
24	23/12/2024	6	6	100
25	24/12/2024	6	6	100
26	28/12/2024	6	6	100
27	01/01/2025	6	6	100
28	06/01/2025	6	6	100
29	07/01/2025	6	6	100
30	15/01/2025	6	6	100
31	30/01/2025	6	6	100
32	01/02/2025	6	6	100
33	14/02/2025	6	6	100
34	24/02/2025	6	6	100
35	01/03/2025	5	5	100

36	07/03/2025	5	5	100
37	11/03/2025	5	5	100
38	25/03/2025	5	5	100
39	27/03/2025	5	5	100
40	28/03/2025	5	5	100
41	30/03/2025	5	5	100

C COMMITTEE MEETINGS

Number of meetings held | 1

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	CORPORATE SOCIAL RESPONSIBILITY COMMITTEE	20/05/2024	2	2	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2025 (Y/N/NA)
1	TARUN SHARMA	41	41	100	1	1	100	Yes
2	YASHPAL SHARMA	41	41	100	0	0	0	No
3	HIMANSHU CHHABRA	41	41	100	0	0	0	Yes
4	ROHIT SEHGAL	41	41	100	0	0	0	Yes
5	RAJIV GUL HARIRAMANI	41	41	100	0	0	0	No

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 5

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	TARUN SHARMA	Whole-time director	14337896	0			14337896.00
2	YASHPAL SHARMA	Managing Director	23011298	0			23011298.00
3	HIMANSHU CHHABRA	Whole-time director	8127734	0			8127734.00
4	ROHIT SEHGAL	Whole-time director	8059562	0			8059562.00
5	RAJIV GUL HARIRAMANI	Whole-time director	7766798	0			7766798.00
	Total		61303288.00	0.00	0.00	0.00	61303288.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

C *Number of other directors whose remuneration details to be entered: 1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SUDERSHAN LAL SHARMA	Director	20140193				20140193.00
	Total		20140193.00	0.00	0.00	0.00	20140193.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year: ◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 67

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any: UDIN NEW.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of | SKYWAYS AIR SERVICES LTD | as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) | 31/03/2025 |

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

TEENA RANI Digitally signed by TEENA RANI Date: 2026.02.21 15:29:49 +05'30'

Name: TEENA RANI

Date (DD/MM/YYYY): 11/02/2026

Place: NEW DELHI

Whether associate or fellow:

(●) Associate ( ) Fellow

Certificate of practice number: 2*7*8

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 00520359

*(b) Name of the Designated Person: YASHPAL SHARMA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 22 dated* (DD/MM/YYYY) 29/05/2025 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

YASH PAL SHARMA Digitally signed by YASH PAL SHARMA Date: 2026.02.21 15:53:58 +05'30'

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator: 0*5*0*5*

***To be digitally signed by**

HITESH KUMAR Digitally signed by HITESH KUMAR Date: 2026.02.21 15:54:47 +05'30'

(•) Company Secretary ( ) Company secretary in practice

*Whether associate or fellow:

(•) Associate ( ) Fellow

Membership number	3*2*6
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC2258808
eForm filing date (DD/MM/YYYY)	20/02/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company