Bigshare Services Pvt. Ltd.

Date: June 03, 2025

To,
The Board of Directors,
Skyways Air Services Limited
RZ 128-129A, Mahipalpur Extension NH-8,
New Delhi, Delhi, India, 110037

Dear Sir/Mam,

Subject: Consent to act as 'Registrar to the Offer' for proposed Initial Public Offer (IPO) of Equity shares("IPO") by Skyways Air Services Limited ("The Company" or "The Issuer")

We **Bigshare Services Private Limited**, hereby give our consent to act as "**Registrar to the Offer**" for the proposed Initial Public Offer of the company and give our consent for use our name, logo, and address in the Draft Red Herring Prospectus to be delivered and filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges in India where the equity Shares are proposed to be listed ("**Stock Exchanges**") and Red Herring Prospects/ Prospectus (collectively, the **"Offer Documents"**) to be delivered and filed with the Registrar of Companies **"Delhi"** ("**ROC**") the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges in India where the equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents and materials in relation to the Offer.

This Letter does not impose any obligation on the Company to include in any Offer Documents, all or any part of the information with respect to which Consent for disclosure is being granted pursuant to this letter.

Name	Bigshare Services Private Limited
Address	S6-2, 6th Floor Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra.
Tel	91 – 22 – 6263 8200
Website	www. Bigshareonline.com
E-mail	ipo@bigshareonline.com
Investor Grievance ID:	investor@bigshareonline.com
Contact Person	Mr. Vinayak Morbale
SEBI Registration No.	INR000001385

We also authorize the company to deliver a copy of this consent letter to SEBI, Stock Exchanges, ROC and any other regulatory authorities as may be required, pursuant to be the provisions of section 32 and section 26 of the companies' act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time.

We Undertake to keep Strictly confidential the details of the proposed capital raising options, your Request letter and this consent letter.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer (**"Book Running Lead Manager/ BRLM"**) until the date when the equity shares commence trading on the stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager and the legal advisors can assume that there is no change to the above information until the equity shares commence trading on the stock exchanges pursuant to the Offer.

This Consent letter, is for information and for inclusion (in part or full), as mentioned above, in the Offer Documents or any other Offer related material, and may be relied upon by the Company, Book Running Lead Manager and the legal advisors appointed by the company, In relation to the offer.

Yours faithfully,

For and on behalf of
Bigshare Services Private Limited

Authorized Signatory
Name: **Babu Rapheal C.**
Designation**: Dy. General Manager**
Place: **Mumbai**

Cc:

1. **Holani Consultants Private Limited**
   401-405 & 416-418, 4th Floor,
   Soni Paris Point, Jai Singh Highway,
   Bani Park, Jaipur 302016, Rajasthan

2. **Chir Amrit Legal LLP**
   6th Floor, 'Unique Destination'
   Tonk Road, Jaipur-302015, Rajasthan

Bigshare Services Pvt. Ltd.

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. **Registration Number:**	INR000001385
2. **Date of registration / Renewal of registration:**	April 09, 2013
3. **Date of expiry of registration:**	No, Permanent Registration
4. **If applied for renewal, date of application:**	N A
5. **Any communication from SEBI prohibiting Bigshare Services Private Limited from acting as registrars to the Offer:**	No
6. **Any enquiry/investigation being conducted by SEBI:**	No
7. **Details of any penalty imposed by SEBI**	N A
8. **Period up to which registration/ renewal fees has been paid**	June 2025

We confirm that we will immediately inform the BRLM of any changes to the above information till the date when the equity shares commence trading on the stock exchanges. In absence of any such communication from our side, the above information should be taken as updated information should be taken as updated information till the date of closing of the proposed public offer of shares of the company.

Yours faithfully,

For Bigshare Services Private Limited

Babu Rapheal C.
Dy. General Manager

Date: June 03, 2025
Place: Mumbai

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता

प्रपत्र ख
FORM B

भारतीय प्रतिभूति और विनिमय बोर्ड

REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

(Regulation 8)

Regulation 8A

001343

रजिस्ट्रीकरण का प्रमाणपत्र

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनिमय अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उक्त अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार*/शेयर* अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

BIGSHARE SERVICES PVT LTD
E/2-3, ANSA INDUSTRIAL ESTATE
SAKI – VIHAR ROAD, SAKINAKA
ANDHERI (E), MUMBAI-400 072

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करने के लिए, जैसे उनमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

at registrars to an issue and share transfer agent in Category I*/~~registrar to an issue~~*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है।

II. Registration Code for the registrar to an issue and share transfer agent is **INR000001385**

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तब तक विधिमान्य है।

III. Unless renewed, the certificate of registration is valid from

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से

By order
For and on behalf of
Securities and Exchange Board of India

MUMBAI
स्थान Place

APRIL 09, 2013
तारीख Date

K. SARAVANAN
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable